



Unitarian Universalist Church of Nashua
58 Lowell Street
Nashua, NH 03064
(603)882-1091 uucnoffice@uunashua.org
The Rev. Allison Palm, Minister

CONFIDENTIAL LEGACY INTENTION FORM

Please note: This declaration of intent is revocable and nonbinding

Our Congregation is continuing to build our endowment to secure our future. We have formed The UU Nashua Chalice Keepers to recognize and thank generous individuals who have remembered the Unitarian Universalist Church of Nashua in an estate plan, through a bequest, a charitable gift annuity, a life insurance policy, a trust, or other financial instrument.

If you have remembered our congregation in your estate planning, you are welcomed into the Chalice Keepers. Members of the Chalice Keepers will be recognized, including on our website, but the amount of your gift need not be revealed. You may choose to remain anonymous.

Date: _____

Name (1) Please list as Anonymous Birthdate

Name (2) Please list as Anonymous Birthdate

Address City State Zip

Email (1) Cell Home

Email (2) Cell Home

Details of my/our estate plans concerning the UU Church of Nashua:

- Outright Bequest (in will)
- Retirement Plan Beneficiary
- Charitable Remainder Trust
- Other _____
- Life Insurance Policy
- Revocable Trust
- Testamentary Trust
- I/we have included UU Nashua in our estate plans but I/we do not wish to share the details of our estate plans at this time.

Percentage/Estimated Amount (*optional*):% _____ \$ _____

- Unrestricted
- Restricted (*please specify*)

Is there anything else you would like us to know about your estate plans concerning UU Church of Nashua?

Signature (1)

Date

Signature (2)

Date

Thank you for supporting the future of the Unitarian Universalist Church of Nashua.

Please return this form to:
UU Church of Nashua
58 Lowell St.
Nashua, NH 03064